

NOTICE OF RESTRUCTURING PLAN DOCUMENTS PUBLISHING

23rd of December 2022

Dear Stakeholder of GoodBox,

We hereby notify you of the recent documents that have been published on the Restructuring Plan Website:

1. Restructuring Application Convening Hearing Meetings Order – 2022.12.23
2. Notice of Restructuring Plan Meetings – 2022.12.23
3. Explanatory Statement – 2022.12.22 (final)*
4. Explanatory Statement Annex 3 - Combined Proxy and Voting Form – 2022.12.23*
5. This Notice

* Documents 3 and 4 from the list are amended versions of the previously published ones based on the indications of the court to add more clarity on specific clauses. The key amendments to the Explanatory Statement are summarized below for convenience.

1. Added more details and explanation for the relevant alternative.
2. Added clarity that claims for Restructuring Plan Expenses will be subject to adjudication.
3. Added confirmation of a voluntary partial recusal from voting by NGI Systems.
4. Added further details about the Debt Facility.
5. Added further details about the Risk Factors.



Daniel Jecan
Managing Partner, NGI Systems

23 / 12 / 2022

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