

NOTICE OF RESTRUCTURING PLAN DOCUMENTS PUBLISHING

21st of December 2022

Dear Stakeholder of GoodBox,

We hereby notify you of the recent documents that have been published on the Restructuring Plan Website:

1. Restructuring Plan Schedule 01 - Rescue Funder Contributions – 2022.12.14
2. Restructuring Plan Schedule 02 - Details of Administration Funding – 2022.12.14
3. Restructuring Plan Schedule 03 - Details of the Restructuring Plan Expenses – 2022.12.14
4. Restructuring Plan Schedule 09 – Debt Facility Agreement – 2022.12.16*
5. Explanatory Statement Draft – 2022.12.16*
6. Explanatory Statement Annex 3 - Combined Proxy and Voting Form – 2022.12.20
7. This Notice

* Documents 4 and 5 from the list above had an initial version published on the 14th of December 2022 as communicated by the previous Notice. Minor drafting amendments were made prior to filing these documents with the court so these two documents were replaced on the 16th of December 2022 with their amended versions. There are no material differences between the originally published version and the amended version.



Daniel Jecan
Managing Partner, NGI Systems

21 / 12 / 2022

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The document has been completed.