

Schedule 02 – Details of Administration Funding

2022.12.14

The list below shows the costs incurred in funding the administration of GoodBox up until the end of October 2022. Further eligible claims may be submitted after the sanctioning of the plan as per the terms stipulated in the plan. Any claims from the Administrators are yet to be confirmed.

Item	Payment Date	Description	Amount
1	2022-08-01	Drawdown Payment 1 for Frost Group	£ 48,000.00
2	2022-08-01	Drawdown Payment 1 for GoodBox Payroll for July 2022	£ 33,686.43
3	2022-09-13	Drawdown Payment 2 for Frost Group	£ 54,000.00
4	2022-08-31	Drawdown Payment 2 for GoodBox Payroll for August 2022	£ 33,108.96
5	2022-09-13	Drawdown Payment 3 for GoodBox Trading for August 2022	£ 28,671.43
6	2022-09-29	Drawdown Payment 3 for Frost Group	£ 54,000.00
7	2022-10-24	Drawdown Payment 4 for GoodBox Trading for October 2022	£ 20,000.00
8	2022-10-14	Drawdown Payment 4 for Frost Group	£ 54,000.00
9	2022-06-29	Barrister Fees - Administration Supplier Issue	£ 900.00
10	2022-06-29	Barrister Fees - Application Order	£ 8,800.00
11	2022-09-12	Agreed Retainer for Services - September 2022	£ 32,400.00
12	2022-09-27	Agreed Retainer for Services - October 2022	£ 32,400.00
15	2022-07-05	Solicitor Fees - Carrick Read - Application Order	£ 17,293.60
16	2022-07-05	Solicitor Fees - Carrick Read - Monek Injunction	£ 2,808.00
17	2022-06-09	Pre-Administration Advisory - Frost Group	£ 9,000.00
18	2022-07-21	Pre-Administration Advisory - Frost Group	£ 3,000.00
19	2022-07-04	Solicitor Fees - Wilkes - Funding Agreement	£ 6,000.00
20	2022-07-29	Solicitor Fees - Wilkes - Funding Agreement	£ 7,056.84
		Total	£ 445,125.26

Note: This list may change up until the moment the Restructuring Plan is sanctioned.

If there are any changes, an updated list will be published on the Restructuring Plan Website.