**CR-2022-LDS-000923**

**Combined Form for Giving Requisite Notice of Intention to Attend Meeting / Submission of Proxy (the Form)**

The easiest way to complete this form is via its e-signature version which can be requested at the following URL:

http://ngi.systems/GoodBox-Restructuring/ProxyFormRequest

*This Form must be completed in order to attend a class meeting in person or by proxy.*

*This Form is a completed, signed and submitted Form for one claim of debt for one creditor class or a claim of shareholding. If you have claims in multiple stakeholder classes, you must submit separate Forms for each class. Only one class may be claimed in one Form. You may submit more than one Form per class if it makes sense to separate the claims.*

*The deadline for submission of Forms is 23:00 London time on the 4th of January 2023. Forms received after that date will not be accepted.*

**1. Stakeholder Legal Name**:

*The full legal name of the person or company holding either the debt claim or shares in the Company for this Form. If a trading name is used, include that as well. Example: ABC Limited t/a Alphabet*

**2. Stakeholder Email Address:**

*The email address to be used to discuss the debt or shareholding claim in this Form.*

**3. Proxy Representative:**

*The full legal name of the Stakeholder attending in person or the person appointed as Proxy of the Stakeholder from field 1 above, with the mandate to attend the respective class meeting and vote on the Restructuring Plan during the meeting on behalf of the Stakeholder. If the Stakeholder is an individual intending to represent themselves, their name from field 1 must be repeated here. A company must appoint an individual as its Proxy to be represented at a class meeting. This field can be left empty for absentee voting. In such cases the Chairperson will cast the vote on behalf of the Stakeholder as instructed on the completed Form.*

**4. Proxy Email Address**:

*The email address to be used to share the details of the meeting with the Proxy. Leave empty if the no Proxy is nominated.*

**5. Class of Claim**

*Mark an X in the box below the name of the class in the table below for this Form. Refer to the Explanatory Statement and the definitions of stakeholder classes in the Restructuring Plan to understand in which class this specific claim best fits. Only one class should be marked.*

| Administration Creditors | Convertible Loan Holders | Trade Creditors | Historical Shareholders |
|---|---|---|---|
| | | | |

**6. Amount or Shares Claimed:**

*Enter the value of the debt claim in £ Sterling, or if claiming for shares held, enter the number of ordinary shares held.*

*Note: You must ensure the Company is aware of the details of your debt or shareholding claim so they can be passed on to the Chairperson of the relevant stakeholder class meeting, along with any potential dispute information from the Company regarding the claim.*

*If this Form is matching a listed claim the Statement of Affairs of the Company as published on Companies House, as shown in Schedule 04 of the Restructuring Plan, mark an X in the field below.*

**7. Claim or Shareholding Already Recorded on Statement of Affairs of the Company:**

*If you marked the box from field 7 above with an X you do not need to submit further evidence, unless later requested to do so.*

*If you have NOT marked the box from field 7 above with an X, you must email the evidence for your debt claim or shareholding to David@goodbox.com attaching this signed and duly completed Form.*

*To change the details of an already submitted Voting Submission, submit a new Form marking box for the field below with an X. The new Form must match the previous one on fields 1, 5, and 6.*

**8. This Form supersedes a previous Form of the Stakeholder:**

*Stakeholders are requested to cast a preliminary vote ahead of the meeting. Should the Stakeholder or their Proxy not attend the meeting, the vote cast on this Form will be recorded.*

*The Stakeholder casts their votes with respect to this Form as marked with an X in the field below. Only one of the boxes should be marked. The Proxy, if appointed, may change the vote of the Stakeholder at the respective class Meeting as instructed by the Stakeholder. The Stakeholder may change his or her vote at the meeting if attending in person.*

**9. Vote on the Restructuring Plan**

☐ **FOR the Restructuring Plan** ☐ **AGAINST the Restructuring Plan**

*By delivering this Form the Stakeholder Signatory confirms and warrants that they are a person who, in accordance with the laws of the relevant jurisdiction, is, or is acting under the authority of, the Stakeholder and is duly authorised to deliver this Form and to give the voting instructions set out in this Proxy Form and, if applicable, to nominate the person named in this Form as Proxy to attend, speak and vote (as applicable) at the relevant class Meeting.*

**10. Stakeholder Signatory and Role:**

*If the Stakeholder is an individual, they should repeat their full name from field 1 here as well.*

**11. Stakeholder Signatory Signature:**

**12. Date Completed:**

*The signed and completed Form must be sent via email to David@goodbox.com.*

*Receipt will be confirmed for each submitted Form. Evidence of Stakeholder Signatory authority and identity may be requested.*

**13. The Proxy will attend the in-person class meeting as detailed on the Notice of Restructuring Plan Meetings:**

*An X should be marked in the above field to indicate the attendance in person of the Stakeholder or their nominated Proxy at the place and appointed time of the respective Stakeholder class Meeting as per the Notice of Restructuring Plan Meetings published on the 23rd of December 2022. If the above field is left blank, the Proxy is expected to attend the respective Meeting virtually and will be emailed joining details and instructions of the respective Meeting at the Proxy Email Address from field 4.*

*The CEO of the Company, David White, will pass on the completed Form to the Chairperson of the respective Meeting, along with information from the Company, in coordination with the Administrators, about any disputes regarding the respective claim submitted on the respective Form. The Chairperson will confirm to the respective Stakeholder their determination of the claim for the purposes of voting on the Restructuring Plan.*